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**Cladistic analysis of Ophioninae Shuckard, 1840  
(Hymenoptera, Ichneumonidae)**

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Belo Horizonte, Minas Gerais

2019

Alessandro Rodrigues Lima

**Cladistic analysis of Ophioninae Shuckard, 1840**

**(Hymenoptera, Ichneumonidae)**

Tese apresentada à Coordenação do Programa de Pós-Graduação em Zoologia, Departamento de Zoologia, Instituto de Ciências Biológicas - UFMG, para a obtenção do título de Doutor.

Orientadora: Dra. Claudia Maria Jacobi

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ATA DE DEFESA DE TESE DE DOUTORADO**Alessandro Rodrigues Lima**

Ao vigésimo nono dia do mês de outubro do ano de dois mil e dezenove, às quatorze horas, na Universidade Federal de Minas Gerais, teve lugar a defesa de Doutorado da Pós-Graduação em Zoologia, de autoria do Doutorando Alessandro Rodrigues Lima intitulada: **"Cladistic analysis of Ophioninae Shuckard, 1840 (Hymenoptera, Ichneumonidae)"**. Abrindo a sessão, a Presidente da Comissão, Profa. Dra. Claudia Maria Jacobi, após dar a conhecer aos presentes o teor das Normas Regulamentares do Trabalho Final, passou a palavra para o candidato para apresentação de seu trabalho.

Esteve presente a Banca Examinadora composta pelos membros: Adalberto José dos Santos, Igor Rismo Coelho, Paula Caetano Zama, Rogério Botion Lopes, e demais convidados. Seguiu-se a arguição pelos examinadores, com a respectiva defesa do candidato.

Após a arguição, apenas os Srs. Examinadores permaneceram na sala para avaliação e deliberação acerca do resultado final, a saber: o trabalho foi:



Aprovado sem alterações



Aprovado com alterações (observações em anexo)



Reprovado

Nada mais havendo a tratar, o Presidente da Comisão encerrou a reunião e lavrou a presente ata, que será assinada por todos os membros participantes da Comissão Examinadora.

Belo Horizonte, 29 de outubro de 2019.

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## **ADVERTÊNCIA**

De acordo com o Código Internacional de Nomenclatura Zoológica (CINZ), esta tese não é considerada uma publicação. Desta forma, as mudanças taxonômicas sugeridas aqui não têm nenhuma validade para a nomenclatura zoológica.

## **WARNING**

According to the International Code of Zoological Nomenclature (ICZN), this thesis can not be considered as a publication. Therefore, the taxonomic changes suggested here are not valid in the zoological nomenclature.

“[...] There seems to me too much misery in the world. I cannot persuade myself that a beneficent & omnipotent God would have designedly created the **Ichneumonidae** with the express intention of their feeding within the living bodies of caterpillars[...]"

From Darwin's correspondence to Asa Gray, 1860

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Aos representantes das instituições nacionais e internacionais citados na seção *Material and Methods* que enviaram material utilizado neste estudo; e aos que me receberam calorosamente em suas coleções, em especial Gavin Broad e Jaswinder Boparai (Londres); Michael Ohl (Berlin); e David Schimrosczyk (Varsóvia).

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## Resumo

Palavras-chave: Vespas de Darwin, vespas noturnas, parasitóides

Ophioninae é uma subfamília de Ichneumonidae diversificada e cosmopolita, com mais de 1.100 espécies descritas em 32 gêneros válidos. A maioria das espécies possui hábitos noturnos, com uma morfologia peculiar, denominada '*ophionoid facies*', o que inclui ocelos grandes, antenas longas e cor marrom-amarelada pálida. A primeira análise filogenética focada nos gêneros de Ophioninae foi realizada há 40 anos. Até agora, existem seis filogenias publicadas que lidam com o relacionamento dos gêneros, mas apenas duas dessas análises focaram toda a subfamília. Todas as filogenias usaram morfologia, isolada ou combinada com dados moleculares, mas diferenças nos métodos (critérios de otimização e software utilizado), amostragem de táxons (grupo interno e externo), uso de terminais específicos ou abstrações supra-específicas e definição dos caracteres e estados empregados. O objetivo aqui foi realizar uma análise cladística morfológica utilizando o critério de parcimônia, amostrando todos os gêneros de Ophioninae, utilizando espécies como terminais e definindo caracteres, e seus respectivos estados, de acordo com sua distribuição nos espécimes (contínuos x discretos). A codificação foi baseada na observação de 536 espécimes de 19 coleções em todo o mundo. A matriz construída foi analisada no TNT sob pesos iguais, utilizando os algoritmos da opção *New technology search* (Sec. search + Ratchet + Drift +Tree Fusing). Ao todo, 125 Ophioniformes foram utilizados como terminais, 114 Ophioninae e 11 espécies de outras subfamílias, usando *Stetanthyx lucasi* (Tersilochinae)

como referência para o enraizamento. Todos os 32 gêneros de Ophioninae foram incluídos, 24 deles representados pela espécie tipo. Os caracteres morfológicos utilizados nas filogenias anteriores (551 no total) foram reavaliados. Ao todo, 164 caracteres foram utilizados, incluindo alguns novos caracteres. A análise resultou em oito árvores igualmente parcimoniosas, corroborando a monofilia de Ophioninae, com Campopleginae como grupo irmão. Dentro da subfamília, o clado Hellwigiini **stat. rev.** incluindo *Heinrichiella*, *Hellwigia* e *Skiapus*, é grupo irmão dos Ophioninae restantes. A tribo Thyreodonini foi recuperada incluindo agora cinco gêneros, *Orientospilus*, *Euryophion*, *Dictyonotus*, *Rhynchophion* e *Thyreodon*. A tribo Ophionini foi recuperada como um clado, incluindo pela primeira vez *Prethophion*, *Stauropoctonus*, *Eremotylus* e *Trophophion*, além dos gêneros anteriormente considerados, *Sclerophion*, *Rhopalophion*, *Ophion*, *Alophophion*, *Agatophiona*, *Afrophion* e *Xylophion*. Não houve suporte para resolver a politomia entre as espécies de *Eremotylus* e o monotípico *Trophophion*. *Ophion*, como proposto atualmente não é monofilético com relação a quase todos os gêneros da tribo, exceto *Sclerophion* e *Rhopalophion*. A tribo Enicospilini está divida em dois grandes clados. O primeiro inclui *Janzophion*, *Pamophion*, *Laticoleus*, *Lepiscelus*, *Simophion*, *Ophiogastrella* e *Leptophion*, todos, exceto *Laticoleus*, gêneros monofiléticos. O segundo clado inclui *Riekophion* (parte), *Dicamptus* e *Enicospilus* (que inclui *Sicophion* *syn. n.*). Duas novas tribos são propostas, *Barytatocephalini* **trib. n.** e *Hellwigiellini* **trib. n.**, incluindo respectivamente *Barytatocephalus* e *Hellwigiella*.

## **Abstract**

Key-words: Darwin wasps, nocturnal wasps, parasitoids

Ophioninae is a large, worldwide subfamily of Ichneumonidae, with more than 1,100 species described in 32 valid genera. The majority of species have nocturnal habits, with a peculiar morphology, termed as the ‘ophionoid facies’, which includes large ocelli, long antennae, and pale yellow-brown color. The first phylogenetic analysis focusing on Ophioninae genera was performed 40 years ago. By now, there are six published phylogenies dealing with the generic relationship, but only two of them were targeting the whole subfamily. All phylogenies have used morphology, either alone or combined with molecular data, but they vary greatly in methods (optimization criteria and software), taxon sampling (ingroup and outgroup), use of specific or supraspecific terminals, and definition of the characters and states employed. The objective here was to perform a morphological cladistic analysis using the parsimony criterion, sampling all Ophioninae genera, using species as terminals, and defining characters and their states according to their distribution among specimens. The coding was based on the observation of 536 specimens from 19 collections around the world. The matrix built was analysed on TNT under equal weights, using New technology search algorithms (Sec. search + Ratchet + Drift +Tree Fusing). Altogether, 125 species were used as terminals, 114 Ophioninae and 11 Ophioniformes (outgroup), with *Stetanthyx lucasi* (Tersilochinae) as root. All 32 genera of Ophioninae were included, 24 of them represented by the type species. The morphological characters used in the previous phylogenies (551

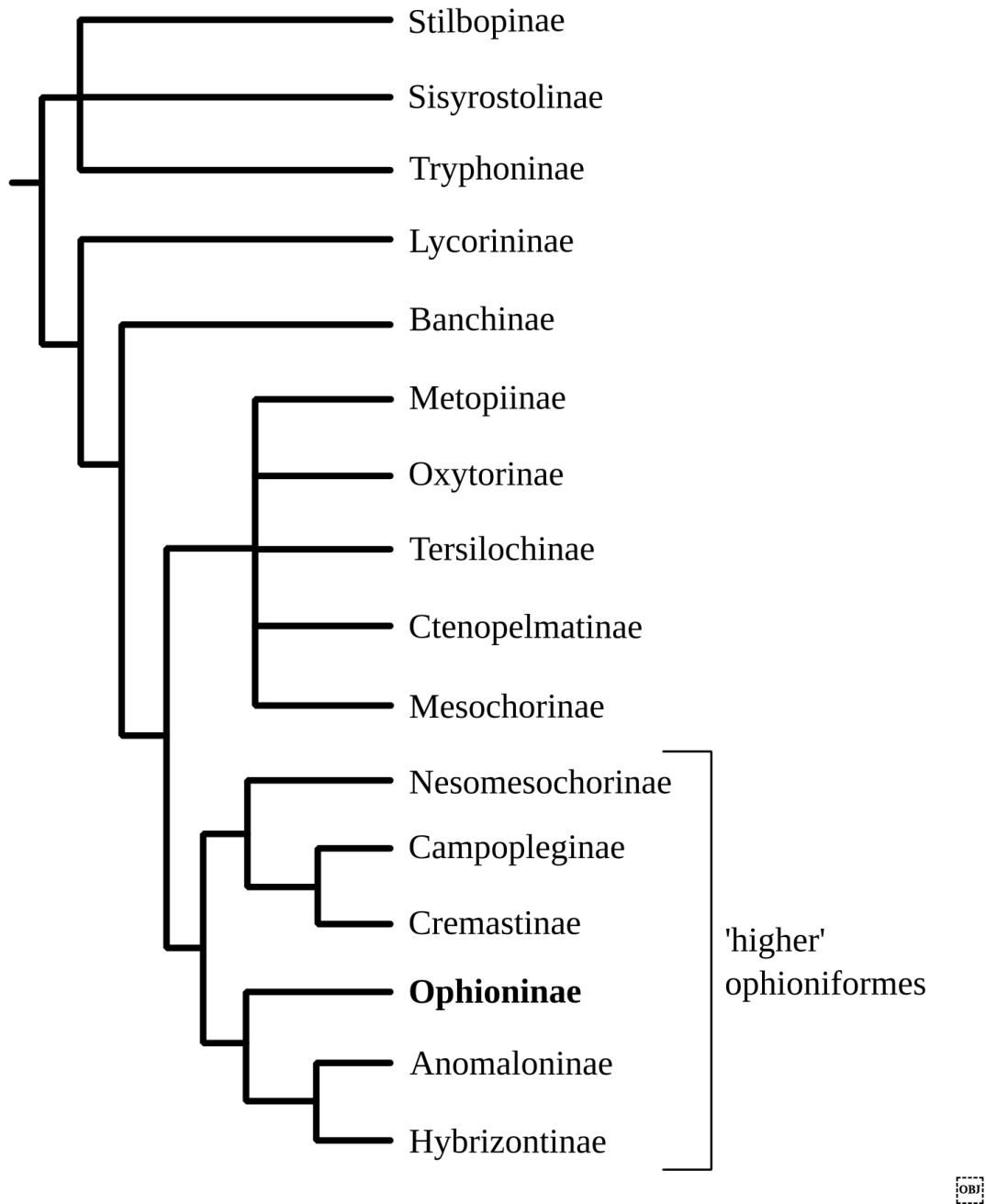
in total) were evaluated to be used. Altogether, 164 characters were employed, including some new propositions. The analysis resulted in eight equally parsimonious tree, which supported the monophyly of Ophioninae, with Campopleginae as the sister group. Inside the subfamily, the clade *Hellwigiini* stat. rev., including *Heinrichiella*, *Hellwigia* and *Skiapus*, is sister group of the remaining Ophioninae. The *Thyreodonini* was recovered as a clade, including five genera, *Orientospilus*, *Euryophion*, *Dictyonotus*, *Rhynchophion* and *Thyreodon*. The *Ophionini* was recovered monophyletic, for first time including *Prethophion*, *Stauropoctonus*, *Eremotylus* and *Trophophion*, besides the already included genera, *Sclerophion*, *Rhopalophion*, *Ophion*, *Alophophion*, *Agatophiona*, *Afrophion* and *Xylophion*. There is no support to define the polytomic relationship of *Eremotylus* species and the monotypic *Trophophion*. *Ophion*, as currently proposed is not monophyletic with respect to all genera in the tribe except *Sclerophion* and *Rhopalophion*, nonetheless, a single change is proposed, *Agathophiona* syn. n. The Enicospilini is divided into two clades. The first including *Janzophion*, *Pamophion*, *Laticoleus*, *Lepiscelus*, *Simophion*, *Ophiogastrella* and *Leptophion*, all monophyletic, except for *Laticoleus*. The second clade including *Riekophion* (part), *Dicamptus* and *Enicospilus* (including *Sicophion* syn. n.). Two new tribes are proposed, *Barytatocephalini* trib. n. and *Hellwigiellini* trib. n., including *Barytatocephalus* and *Hellwigiella* respectively.

## Introduction

### Ichneumonidae

Ichneumonidae is one of largest Hymenoptera families, with more than 24,000 described species (Yu *et al.* 2012), and with an expectation of up to twice this amount in undescribed species (Gauld *et al.* 2002). Together with Braconidae, they form the superfamily Ichneumonoidea, all formed by parasitoids wasps, comprising species with almost all the known parasitoid strategies, such as idiobiosis, koinobiosis, ectoparasitoidism, endoparasitoidism, and even hyperparasitism. There is no definitive classification for Ichneumonidae, and the number of subfamilies vary from 35 to 48 according to different proposals, with some controversial groups sometimes considered as Braconidae or even distinct families. Here we adopt the classification summarized by Broad *et al.* (2018), which comprises 42 subfamilies.

The most comprehensive phylogenetic analysis of Ichneumonidae was by Quicke *et al.* (2009), who analysed a total evidence matrix with 1001 terminals. Leaving aside all possible criticisms to the unconventional methods used, this analysis represented a great step to understand the internal relations of the family. Quicke *et al.* (2009) found phylogenetic support for some groups of subfamilies that have long been proposed as informal groups, such as the Ophioniformes, first proposed by Gauld (1985). Inside the Ophioniformes, they recovered a clade named ‘higher ophioniformes’, including Anomaloninae, Campopleginae, Cremastinae, Hybrizontinae, Nesomesochorinae and Ophioninae (Fig.1).



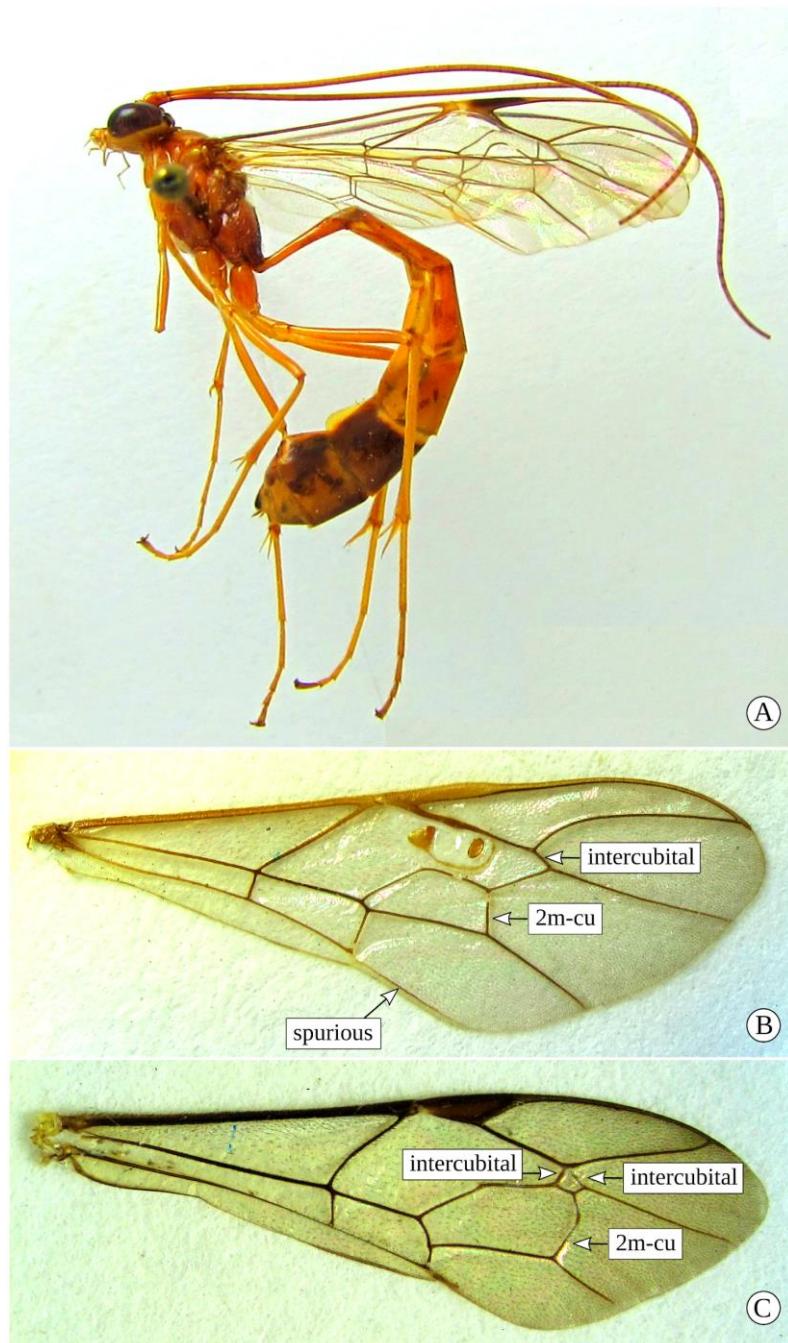
**Figure 1.** Strict consensus of the Ophioniformes, based on Quicke (2014) fig.13.1

### Ophioninae Shuckard, 1840

Ophioninae is a large cosmopolitan subfamily, with about 1100 species described in 32 genera (Yu *et al.* 2012; Shaw & Voogd 2019). Adults are easily recognizable among Ichneumonidae on the basis of their morphology. Most species are nocturnal, having a pack of morphological adaptations to this

kind of life, termed the ‘ophionoid facies’ (Gauld & Huddleston 1976), including large ocelli, long antennae, and pale yellow-brown color (Fig.2A). Different from the Ichneumonidae forewing pattern, Ophioninae (except in *Skiapus*) have a single intercubital vein, which is distad of 2m-cu vein, and have a spurious vein in the forewing cell second subdiscal cell (=3Cu) subparallel to the posterior margin of the wing (Fig.2B–C) in most genera. Many other nocturnal Ichneumonidae genera exhibit the ophionoid facies, resembling Ophioninae, but they can be distinguished by the different wing venation. However, if on the one hand it is easy to identify an Ophioninae among the Ichneumonidae, due to its peculiar morphology, on the other hand the species or even genus-level identification is a complicated task due to their high morphological similarity.

The taxonomic history of the subfamily is complex, and some currently accepted subfamilies of Ichneumonidae have already been classified as Ophioninae. With changes in the classifications of these subfamilies, some inconsistencies have accumulated in the Ophioninae classification, which are gradually being clarified with the aid of robust reviews and phylogenetic analyses. The most relevant large-scale taxonomic review (without phylogenetic analyses) was done by Townes (1971), who organized the subfamily in 34 genera, divided into two tribes, Ophionini (14) and Enicospilini (20).



**Figure 2.** A. *Rhopalophion* sp. (Ophioninae), adult female, habitus; B. *Enicospilus* (Ophioninae) forewing, showing the spurious vein and the single intercubital vein, which is distad of 2m-cu vein; C. Pimplinae forewing, showing two intercubital veins, one basad and the other distad of 2m-cu vein, and without spurious vein.

## Phylogenies

There are seven phylogenetic reconstructions concerning the Ophioninae genera (Table 1). Gauld (1980) used 59 characters to analyse a set of 15 genera (14 genera of Ophionini *sensu* Townes 1971, plus *Riekophion* Gauld, 1977), resulting in his *Ophion* genus-group, comprising 12 genera (four new genera and seven new synonyms). Gauld (1985) used 64 characters to analyse a set of 29 genera (20 genera of Enicospilini *sensu* Townes 1971 plus 9 genera of his *Ophion* genus-group). He used his results to propose a classification of the entire subfamily, divided into five genus-groups, with 32 valid genera (highlighting the acceptance of some paraphyletic genera). The *Ophion* genus-group *sensu* Gauld (1980) was divided into three (*Ophion*, *Sicophion* and *Eremotylus* genus-groups), while the Enicospilini *sensu* Townes (1971) was divided into two groups (*Thyreodon* and *Enicospilus* genus-group). Bennett (2004) used 64 characters to analyse the Ophioninae of Hawaii, recovering *Enicospilus* paraphyletic to respect of *Abanchogastra*, *Banchogastra* and *Pycnophion* (all genera were posteriorly synonymized under *Enicospilus* by Bennett 2008). Gauld and Janzen (2004) used 73 characters to analyse four of the five genera included in the *Thyreodon* genus-group *sensu* Gauld (1985), corroborating some synonymies proposed by Townes and Townes (1966). Quicke *et al.* (2005) used molecular data and 67 morphological characters to perform an analysis of Campopleginae using 11 Ophioninae genera as outgroups and found intriguing results, recovering among the Ophioninae two aberrant Campopleginae genera, *Skiapus* Morley,

1917 and *Hellwigia* Gravenhorst, 1823. Although with few Ophioninae genera and species included, without morphological support, as *Hellwigia* and *Skiapus* have neither the ophonoid facies nor the characteristic forewing venation, and without including the type species of both genera in the analysis, Quicke *et al.* (2005) transferred them both to Ophioninae. Quicke *et al.* (2009) used molecular data and 162 morphological characters to perform a phylogenetic analysis of the entire family Ichneumonidae, including an expanded sampling of Ophioninae (28 genera). Unfortunately, they used rather unconventional and strongly questionable methods, and in the morphological matrix presented, Ophioninae is coded as a single terminal, overlooking generic and specific variation, but *Skiapus* sp. and *Hellwigia obscura* are presented as separate terminals. Although not recovering the Ophioninae sensu Quicke *et al.* 2005, their results are important for the understanding of subfamilies relationship. In the more recent phylogenetic analysis, Rousse *et al.* (2016) used molecular data and 62 morphological characters with a more restricted sample to reassess Ophioninae phylogeny, proposing three tribes inside the subfamily (Enicospilini, Ophionini and Thyreodonini) instead of the two tribes proposed by Townes (1971). Unfortunately their morphological matrix has some serious errors, like char. 26 with all terminals with the same state (0), or its char. 45, which has two states (0, 1), but in the matrix a state ‘2’ appears for many terminals. Beside the matrix errors, some conclusions were not supported by their results, like the affirmation that their analysis support the monophyly of Ophioninae including *Skiapus* and *Hellwigia*, although *Hellwigia* is not included in the combined analysis.

Obviously, some of these phylogenetic analyses were hampered by the limitations of the methods chosen (or available at the time), others by the limited sample of genera or even by the characters (and states) employed. Considering all this, without disregarding the contribution of these phylogenies to understand the internal relationships of the subfamily, but focusing on the morphological evidence, Ophioninae certainly still lacks a robust phylogenetic analysis that can congregate a good sampling of genera (ingroup and outgroup) with morphological characters (and states) clearly defined.

**Table 1.** Summary of phylogenetic analysis concerning Ophioninae genera.

Author(s) and year	Data analysed*	Ophioninae Genera included**	Methods (software)
Gauld 1980	morphology (59)	12	UPGMA (?)
Gauld 1985	morphology (64)	25	Parsimony (PHYLIP)
Bennett 2004	morphology (64)	3	Parsimony (NONA)
Gauld & Janzen 2004	morphology (73)	6	Parsimony (NONA)
Quicke <i>et al.</i> 2005	morphology (67) + molecular (28S)	13	Parsimony (PAUP) / Direct Optimization (POY)***
Quicke <i>et al.</i> 2009	morphology (162) + molecular (28S)	28	Elision + Parsimony (TNT)
Rousse <i>et al.</i> 2016	morphology (62) + molecular (28S, COI)	17	Bayesian (MrBayes)

\*Information in parentheses are number of characters, for morphology, and genes, for molecular data. \*\*The number of genera included in each analysis is relative to the 32 extant genera currently recognized (Yu *et al.* 2012; Shaw and Voogd 2019). \*\*\*Quicke *et al.* (2005) used parsimony to analyse morphological data alone, and the direct optimization to analyse morphological + molecular data.

## **Objectives**

The main objective of this study was to provide a more robust phylogenetic hypothesis for Ophioninae based on morphological characters.

## **Specific objectives**

In order to achieve the overall objective, some secondary objectives were established:

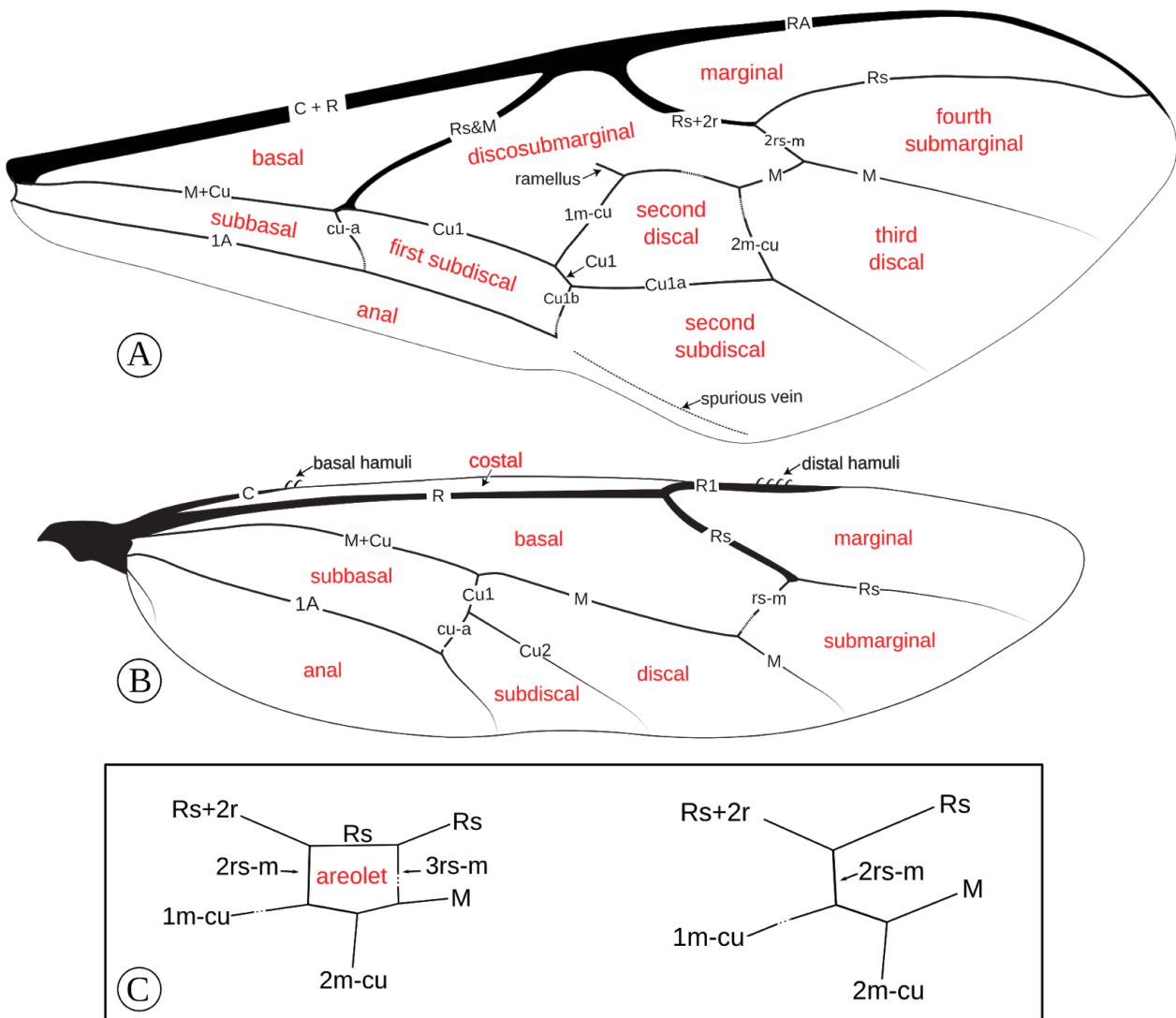
- Include all Ophioninae genera in the analysis;
- Evaluate all previously used morphological characters (in Ophioninae phylogeny), and propose new characters;
- Clearly define some morphological terms and body references, used ambiguously in the taxonomy of Ophioninae;
- Review poorly studied genera, to improve the taxonomy of these genera and enable the determination of specific terminals.

## **Material and methods**

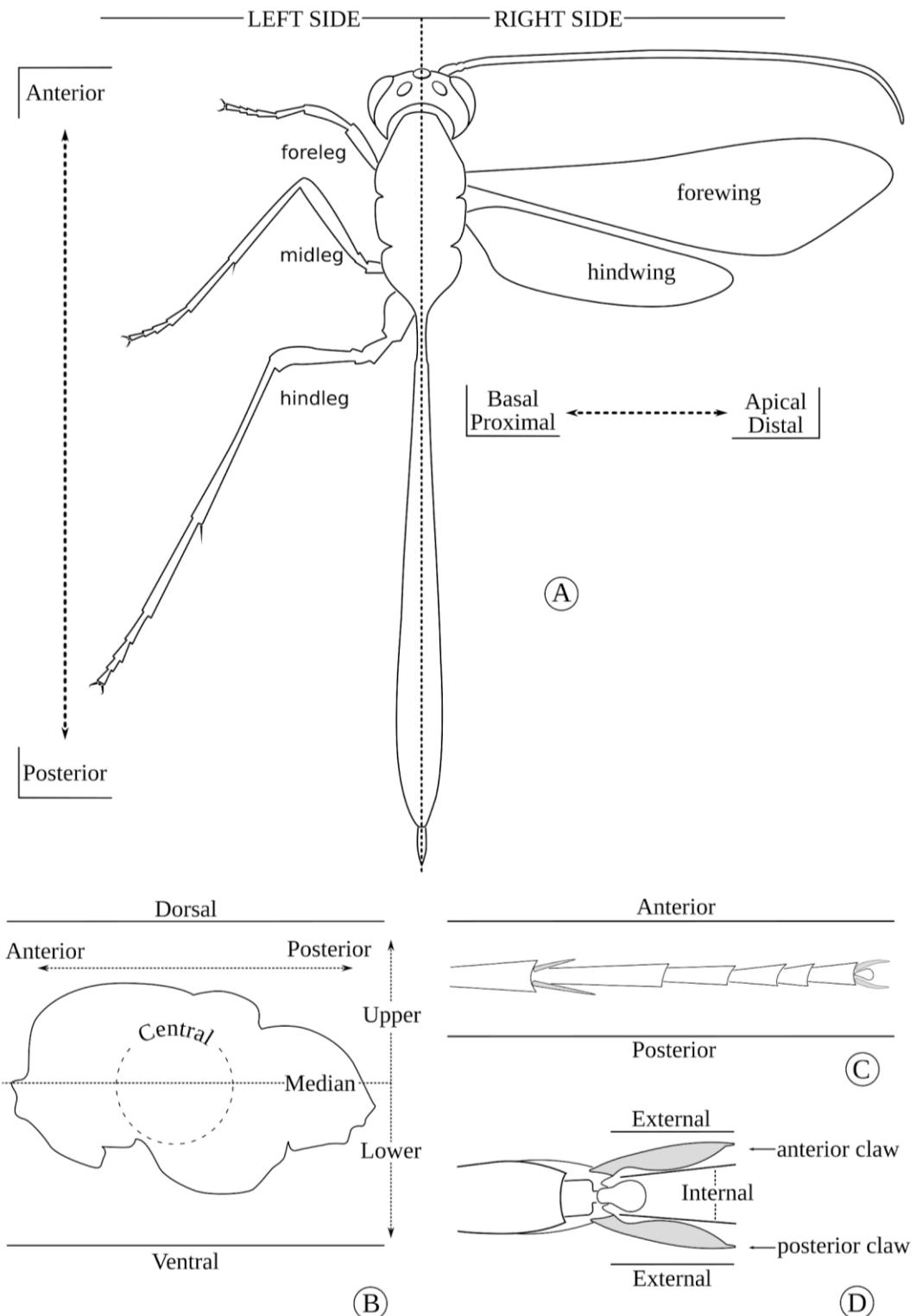
### **Terminology**

The biogeographic information mentioned here follow the propositions of Holt *et al.* (2013). The morphological terminology adopted mostly follows Gauld (1988) for external characters, Eady (1968) for sculpture and Peck (1937) for male genitalia. Terminology of wing veins and cells follows Comstock-Needham system (Fig. 3). The main positional and directional terms used in the characters are summarized here: with the body divided by a longitudinal median line (dorsal view), there are **left** and **right** halves, which apply to structures from each side, *e.g.* left leg, right antenna

(Fig.4A); in a longitudinal axis, what is closer to head is **anterior**, and what is closer to anus is **posterior** (Fig.4A); for the appendages, what is closer to body is **basal** or **proximal**, while what is further to body is **apical** or **distal** (Fig.4A); when the body is seen from a lateral, frontal or posterior perspective, what is above it is **dorsal**, and what is below it is **ventral** (Fig.4B); when there is a particular area under consideration, a **median line** divides it in an **upper** (above) and a **lower** (below) halves (Fig.4B); for the tarsal claw, the surface facing the arolium is the **internal** one, and the opposite is the **external** one (Fig. 4C–D). Pictures were taken with a digital camera attached to a binocular microscope and using a DFC295 camera attached to a Leica M205C stereomicroscope. They were treated using GIMP software (GIMP 2019). The line drawings and plates were made using freely available graphics software Inkscape 0.92.3 (Inkscape 2019).



**Figure 3.** Schematic drawings of Ichneumonidae wings with veins (black) and cells (red). **A**, Ophioninae forewing; **B**, Ophioninae hindwing, including also basal and distal hamuli; **C**, detail of non ophionine possibilities for the areolet area, with two (left) or one (right) intercubital veins.



**Figure 4.** Schematic drawings of Ichneumonidae showing positional and directional terms. **A**, body in dorsal view, with some appendages omitted; **B**, mesosoma in lateral view, with anterior border to the left; **C**, left midleg (apex of tibia and tarsus) in ventral view; **D**, left midleg (apex of tarsus) in ventral view, with details of claws.

## Taxonomic sampling

### Ingroup taxa

A total of 114 Ophioninae species were examined, representing all the 32 valid genera (Yu *et al.* 2012; Spasojevic *et al.* 2018; Shaw & Voogd 2019). The species were selected in order to sample all genera, including whenever possible the type species of each genus, and a minimum number of species to contemplate as much as possible the intra-generic morphological variation along their geographic distribution (see Table 2). The original descriptions were consulted to check the identification of specimens and the range of some characters.

**Table 2.** The Ophioninae genera with biogeographic distribution and number of valid and examined species.

Genera	Distribution	Number of species*	Included species**
<i>Afrophion</i>	rotropical	2	1
<i>Agathophiona</i>	Nearctic	1	1
<i>Alophophion</i>	Neotropical	49	2
<i>Barytatocephalus</i>	Palearctic	5	1
<i>Dicamptus</i>	Afrotropical; Australian; Madagascan; Palearctic; Sino-Japanese; Oceanian; Oriental	32	5
<i>Dictyonotus</i>	Afrotropical; Madagascan; Oriental; Palearctic; Sino-Japanese	4	2
<i>Enicospilus</i>	Afrotropical; Australian; Madagascan; Nearctic; Neotropical; Palearctic; Panamanian; Oceanian; Oriental; Saharo-Arabian; Sino-Japanese	703	29
<i>Eremotylus</i>	Palearctic; Nearctic; Neotropical; Saharo-Arabian; Sino-Japanese	16	5

<i>Euryophion</i>	Afrotropical; Oriental	8	3
<i>Heinrichiella</i>	Palearctic	1	1
<i>Hellwigia</i>	Palearctic; Saharo-Arabian	1	1
<i>Hellwigiella</i>	Palearctic; Saharo-Arabian	2	1
<i>Janzophion</i>	Nearctic; Panamanian	2	2
<i>Laticoleus</i>	Afrotropical; Madagascan	11	4
<i>Lepiscelus</i>	Afrotropical	1	1
<i>Leptophion</i>	Australian; Oceanian; Oriental; Sino-Japanese	30	5
<i>Ophiogastrella</i>	Nearctic; Neotropical; Panamanian	6	2
<i>Ophion</i>	Australian; Nearctic; Neotropical; Palearctic; Panamanian; Oceanian; Oriental; Saharo-Arabian; Sino- Japanese	138	16
<i>Orientospilus</i>	Afrotropical; Madagascan; Oriental	4	2
<i>Pamophion</i>	Australian	1	1
<i>Prethophion</i>	Neotropical; Panamanian	1	1
<i>Rhopalophion</i>	Afrotropical; Madagascan	3	1
<i>Rhynchophion</i>	Nearctic; Neotropical; Panamanian	4	2
<i>Riekophion</i>	Australian	3	2
<i>Sclerophion</i>	Oriental	2	2
<i>Sicophion</i>	Neotropical; Panamanian	3	1
<i>Simophion</i>	Nearctic; Palearctic; Panamanian; Saharo-Arabian	4	2
<i>Skiapus</i>	Afrotropical; Palearctic	3	3
<i>Stauropoconus</i>	Australian; Neotropical; Panamanian; Oceanian; Oriental; Sino-Japanese	11	4
<i>Thyreodon</i>	Nearctic; Neotropical; Panamanian	45	8
<i>Trophophion</i>	Nearctic	1	1
<i>Xylophion</i>	Australian	3	2
<b>TOTAL</b>		<b>1100</b>	<b>114</b>

\*Number of extant valid species (based on Alvarado 2016; Yu *et al.* 2012; Lima 2018; Lima, Jacobi & Kumagai 2012, 2013; Shimizu & Lima 2018). \*\*Numbers in bold indicate that the type species of the genus was examined.

### ***Outgroup taxa***

For the outgroup, nine species were selected from the Higher Ophioniformes clade (Fig.1): three Anomaloninae – *Anomalon sinuatum* (Morley, 1912), *Ophiopterus coarctatus* Brulle, 1846, and *Podogaster tranae* Gauld and Bradshaw, 1997; two Campopleginae – *Dusona* sp.1 and *Cryptophion guilhermoi* Gauld and Bradshaw, 1997; two Cremastinae – *Creagrura nigripes* Townes, 1971, and *Eiphosoma urgulium* Gauld, 2000; two Nesomesochorinae – *Nonnus* sp.1 and *Nonnus* sp.2. *Stethantyx lucasi* Graf, 1980 (Tersilochinae) was used for rooting the tree, as the subfamily is considered basal in the clade Ophioniformes (Quicke 2014).

### ***Collections***

The 536 specimens examined (Appendix 1) were obtained from nineteen institutions, listed below, organised by their acronyms, with curators or collection managers presented in parentheses (visited collections are indicated in square brackets):

**AMNH** – American Museum of Natural History, New York, USA (Christine LeBeau and James M. Carpenter);

**BM** – Bishop Museum, Honolulu, Hawaii, USA (James H. Boone);

**BMNH** – Natural History Museum, London, England (Gavin Broad)  
[visited];

**CAS** – California Academy of Sciences, San Francisco, California, USA  
(Robert L. Zuparko);

**CCT–UFMG** – Centro de Coleções Taxonômicas da Universidade Federal de Minas Gerais, Belo Horizonte, Brazil (Fernando Silveira) [**visited**];

**CZPB** – Coleção Zoológica Professor Paulo Bührnheim, Universidade Federal do Amazonas, Manaus, Brazil (Fabio S. P. Godoi);

**DZUP** – Coleção Entomológica Padre Jesus S. Moure, Universidade Federal do Paraná, Curitiba, Brazil (Gabriel A. R. Melo) [**visited**];

**FMNH** – Field Museum of Natural History, Chicago, Illinois, EUA (Rebekah S. Baquiran);

**INPA** – Instituto Nacional de Pesquisas da Amazônia, Manaus, Brazil (Márcio L. Oliveira);

**LIBES** – Laboratory of Insect Biodiversity and Ecosystem Science, Kobe University, Kobe, Japan (So Shimizu);

**MCN** – Museu de Ciências Naturais PUC Minas, Belo Horizonte, Brazil (Henrique Paprocki) [**visited**];

**MIZ** – Museum and Institute of Zoology, Warsaw, Poland (David Schimrosczyk) [**visited**];

**MPEG** – Museu Paraense Emílio Goeldi, Belém, Brazil (Orlando T. Silveira);

**MSNF** – Museo di Storia Naturale, Firenze, Italy (Luca Bartolozzi);

**UNESP** – Universidade Estadual Paulista "Júlio de Mesquita Filho", São José do Rio Preto, Brazil (Fernando Noll) [**visited**];

**UFLA** – Coleção Entomológica da Universidade Federal de Lavras, Minas Gerais, Brazil (Brígida de Souza);

**UFRJ** – Laboratório de Entomologia da Universidade Federal do Rio de Janeiro (Daniela Maeda Takiya) [visited] [the 102 Ophioninae specimens found in this collection were donated to CCT–UFMG];

**SMNH** – Swedish Museum of Natural History Stockholm, Sweden (Hege Vårdal);

**ZMHB** – Museum für Naturkunde, Humboldt–Universität, Berlin, Germany (Michael Ohl) [visited].

### **Character circumscription**

The structure used for character descriptions follows Sereno (2007). All the 551 morphological characters presented in the previous phylogenies concerning Ophioninae (Bennett 2004; Gauld 1980, 1985; Gauld & Jansen 2004; Quicke *et al.* 2005, 2009; and Rousse *et al.* 2016) were reevaluated to inclusion in this analysis. The generic reviews were also consulted as they are valuable sources of potentially useful phylogenetic characters (Alvarado 2014; Bennett 2008; Cushman 1944, 1947; Fernández-Triana 2005; Gauld 1977, 1988; Gauld & Mitchell 1978, 1981; Hooker 1912; Lima 2018; Lima *et al.* 2012, 2013; Morley 1912, 1917; Perkins 1915; Porter 1984; Rousse & van Noort 2014; Shimizu & Lima 2018; Townes 1971; Villemant *et al.* 2012).

Morphological external characters were studied in dried specimens, mostly at UFMG using a Leica M125 stereomicroscope, but also with equivalent stereomicroscopes at BMNH, ZMHB and MIIZ.

For ratio characters (discrete and continuous), all measurements were taken considering the linear distance between the two points of reference. As

showed by Mongiardino Koch *et al.* (2015), the choice of the ratio elements (numerator and denominator) affects the result of the analysis, potentially leading to very different phylogenetic hypotheses when alternative schemes for ratio characters are used. In order to reduce or even avoid this influence, ratios were standardized with a log-transformation [ $\text{Log}_{10}(x+1)$ ], which was proved to be the best strategy to deal with this problem (Mongiardino Koch *et al.* 2015). After log-transformation, variation for each terminal was coded using the mean of values.

When extraction of male genitalia was permitted, it was removed from selected specimens after 24 hours in a relaxing chamber, using fine pins and forceps. The genitalia were treated for the maceration of soft tissues using a Trypsin Solution adapted from a protocol used by herpetologists for diaphanization (30mL of saturated borax solution + 70mL of distilled water + 0.5g Trypsin).

### **Phylogenetic analysis**

The characters were coded using the Google Sheets editor. Data were then exported to text and adapted to the “.ss” matrix format, using the Linux text editor Xed ver. 2.0, keeping continuous and discrete characters in two different blocks. Data were analysed using TNT ver. 1.5 (Goloboff *et al.*, 2003; Goloboff & Catalano 2016) under equal weighting scheme. The discrete characters were treated as non-additive (= unordered), and terminals with inapplicable states were coded as “-”, and those with unobserved states as “?”. The continuous characters are always read as additive (= ordered) by TNT (Goloboff *et al.*, 2006), so inapplicable states were coded as “?”. The TNT

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## Annex I

First page of revision of *Stauropoctonus* elaborated as part of this thesis.

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### ORIGINAL ARTICLE

## Taxonomic revision of the genus *Stauropoctonus* Brauns, 1889 (Hymenoptera: Ichneumonidae: Ophioninae) in Japan

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### Abstract

The Japanese species of the ichneumonid genus *Stauropoctonus* Brauns, 1889 are revised. As a result, three species are recognized. *Stauropoctonus infuscus* (Uchida, 1928) stat. rev., previously synonymized with *S. bombycivorus* (Gravenhorst, 1829), is recognized as a valid species and re-described. *Stauropoctonus bombycivorus*, which has already been recorded in Japan, is also recognized and re-described based on Japanese specimens. *Stauropoctonus aurantiacus* sp. nov. is described based on a single male specimen from Yakushima Island, Kagoshima Prefecture, Japan. *Stauropoctonus nigrithorax* Lee & Kim, 2002 syn. nov. is newly synonymized with *S. bombycivorus*. Additionally, a key to the *Stauropoctonus* species and discussions on their phenology and collection methods are provided.

**Key words:** key, new species, nocturnal, Old world, Palaearctic region.

### INTRODUCTION

The ichneumonid subfamily Ophioninae Shuckard, 1840 (Hymenoptera) comprises three tribes, 31 extant genera and over 1,100 valid species distributed in all zoogeographical regions except for the Arctic and Antarctic regions (Yu *et al.* 2012; Lima *et al.* 2013; Alvarado 2014; Rousse & van Noort 2014; Schwarzbach & Sperling 2014; Shimizu & Watanabe 2015a; Rousse *et al.* 2016; Shimizu *et al.* 2016). They are known to be solitary koinobiont endoparasitoids of mainly middle- to large-sized lepidopterous larvae (e.g. families Hesperiidae, Sphingidae, and Noctuidae) (Uchida 1928, 1954; Gauld & Mitchell 1981). Although some larvae of Scarabaeidae (Coleoptera) and Tenthredinidae (Hymenoptera) were reported as hosts (Thompson 1957; Townes 1971), all reliable records of their hosts are only from Lepidoptera

(Shimizu *et al.* 2016). Most ophionine wasps have characteristic body adapted to nocturnal habits, the “ophionoid facies” (Gauld & Huddleston 1976), and are attracted by light, like many other nocturnal ichneumonoid wasps (e.g. Townes 1971; Gauld & Mitchell 1981; Short *et al.* 2006; Quicke 2015), being considered crepuscular or nocturnal (e.g. Short *et al.* 2006; Quicke 2015; Shimizu & Watanabe 2015a; Shimizu & Maeto 2016; Shimizu *et al.* 2016).

The ophionine genus *Stauropoctonus* Brauns, 1889 comprises 11 valid species and is distributed in the Afrotropical, Australasian, Neotropical, Oriental, and Palaearctic regions (Gauld & Mitchell 1981; Yu *et al.* 2012; Lima *et al.* 2013). Their biology is almost unknown, although they are expected to be solitary koinobiont endoparasitoids of lepidopterous larvae, with some host records of large-sized lepidopterous species such as the notodontid lobster moth (Uchida 1928, 1951; Gauld & Mitchell 1981).

Only *Stauropoctonus bombycivorus* (Gravenhorst, 1829) has been reported in Japan (Uchida 1928, 1951; Townes *et al.* 1965; Gauld & Mitchell 1981). *Stauropoctonus bombycivorus* was described by Gravenhorst (1829) as *Ophion bombycivorus* and was subsequently transferred from *Ophion* to *Stauropoctonus* by Brauns (1889). Uchida (1928)

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## Annex II

First page of revision of *Hellwigiella* elaborated as part of this thesis.

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## Article

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### Revision of *Hellwigiella* Szépligeti, 1905 (Hymenoptera, Ichneumonidae, Ophioninae), with revalidation of *H. nigripennis* Szépligeti, 1905

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#### Abstract

The taxonomic history of *Hellwigiella* Szépligeti is presented with comments. *Ophion similis* (Szépligeti, 1905) is diagnosed and illustrated, with the first record for Morocco. *Hellwigiella* is redescribed and illustrated, with comments on its differentiation from *O. similis*. A key to the two valid species, *H. dichromoptera* and *H. nigripennis* stat. rev., is provided.

**Key words:** Mediterranean Sea, parasitoid wasp, *Ophion similis*

#### Introduction

*Hellwigiella* Szépligeti is a small genus of Ophioninae restricted to the surroundings of the Mediterranean Sea. Instead of the ophonoid facies (Gauld & Huddleston 1976), the basic pattern of nocturnal Ophioninae, *Hellwigiella* has small eyes and ocelli and an aberrant black and reddish color pattern, suggesting that it may have diurnal habits, similar to other known diurnal species. According to Gauld (1980, 1985), the genus is classified in the *Eremotylus* genus-group, with *Eremotylus* and *Trophohion*, and suspected of being a derived lineage of *Eremotylus*. Alternatively, Rousse et al. (2016) placed *Hellwigiella* together with *Dicampus*, *Enicospilus* and *Laticoleus*, in the tribe Enicospilini.

Besides the two conflicting phylogenetic hypotheses for the position of the genus, its taxonomic history is also confusing and full of misunderstandings.

#### Chronological taxonomic history

- 1886. Description of the new species *Ophion dichromopterus* (Costa 1886).
- 1905. Description of the new genus *Hellwigiella*, with two new species (Szépligeti 1905): *H. nigripennis* and *H. similis*, without designation of the type species of the genus. The description of *H. similis* was based entirely on color, leaving no other possibility to differentiate between the species.
- 1914. Designation of *H. nigripennis* as the type species of the genus (Viereck 1914).
- 1926. Description of the new genus *Apatophion*, with a single new species, *A. mirsa* (Shestakov 1926).
- 1947. *Apatophion* is synonymised with *Hellwigiella* (Cushman 1947, in a footnote on p. 439).
- 1961. *Hellwigiella* is placed as a separate genus, but *Apatophion* is synonymised with *Ophion* (Viktorov 1961).
- 1966. *Hellwigiella similis* suspected to belong to *Ophion*, but the proposition marked with an interrogation (?), arguing that some verification is still needed (Shaumar 1966).
- 1971. *Apatophion* is placed as a separate genus, including *H. similis* and *Ophion buchariensis* Meyer, 1929 (Townes 1971). Townes redescribed *Hellwigiella*, pointing to the existence of a single species, *H. nigripennis*, but the illustration presented (Townes 1971: fig. 52) appears to be of *O. dichromopterus*.
- 1980. Gauld used morphological data to analyse the classification of a group of Ophioninae. He placed *Apatophion* as a synonym of *Ophion*. He also kept *Hellwigiella* as a separate genus, although speculating about the possibility of it being a derived lineage within *Eremotylus* (Gauld 1980).